## FRANCE ECOMMERCE OUTLOOK

**2016 UPDATE** 



**LENGOW** 



## /A SOLID BACKGROUND

With a turnover of 65 billion euros, France is a leading country in Europe and offers great perspectives to merchants

France counted **120 000 commercial websites** in 2015, and ecommerce represented **7% of retail business**.

57% of emerchants sell internationally!

2016 forecasts: 14% growth of internet sales > 70 billion €.

According to INSEE, ecommerce in France is the "major phenomenon of the last 15 years".

### **TOP 10 ECOMMERCE COUNTRIES TURNOVER**

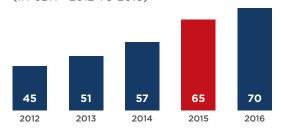
(IN €BN - 2015)

5	FRANCE	64,9
4	JAPAN	102,1
3	UK	157,1
2	USA	308,1
1	CHINA	531,0

6	GERMANY	59,7
7	SOUTH KOREA	35
8	CANADA	25,1
9	RUSSIA	20,5
10	AUSTRALIA	19,8

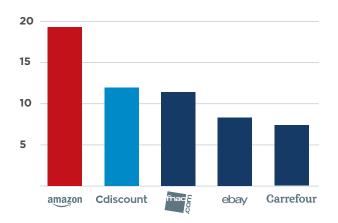
### ECOMMERCE SALES IN FRANCE

(IN €BN - 2012 TO 2016)



## /MAJOR OPPORTUNITIES

### TOP 5 VISITED ECOMMERCE WEBSITES IN FRANCE



### TOP 3 MASS-MARKET PRODUCTS



5.4 bn €
10% market share



4 bn 3

7% market share



4 bn € 7% market share



Among the 15 most visited websites in France, 10 are marketplaces, and most of them are local.

95%

of the french web users have already used a marketplace.

9%

is the share of marketplaces in the ecommerce market.

# HOW THE FRENCH SHOP ONLINE

36.3 million average spending per eshopper

82%

of french internet users shopped online in 2015

50%

of french ebuyers shop from foreign websites

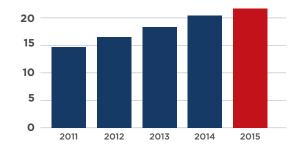


CREDIT & DEBIT CARD

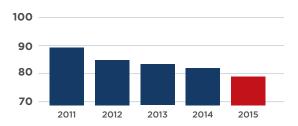
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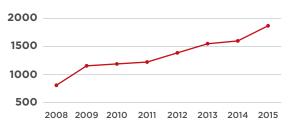
### AVERAGE NUMBER OF ONLINE PURCHASES PER YEAR



### AVERAGE SHOPPING CART IN FRANCE (€)



### AVERAGE EXPENSES ONLINE PER BUYER / YEAR (€)



## /INCREASINGLY CONNECTED CONSUMERS



web users.

of the population uses a smartphone.

houses own a tablet.



increase of mobile commerce sales.

Estimated mobile ecommerce sales in 2015.

already bought with a mobile.

With Lengow sell your products on every major french channels and globally







criteo.











Lengow is the ecommerce automation solution that helps brands and distributors improve their performance, automate their business processes and grow internationally. Intuitive and innovative, the Lengow platform is the key that opens the door to strong profitability and visibility for products sold by online retailers around the world on all distribution channels: marketplaces, comparison shopping engines, affiliate platforms and display/retargeting. With more than 1,800 partners that have been collaborating with Lengow since 2009, the Saas solution offers a powerful ecosystem to the 3,600 merchants that use it in 45 countries accross the globe.

#### CONTACT US FOR A DEMO OF OUR SOLUTION



WWW.LENGOW.COM